B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re <u>Lehman Brothers Holdings Inc.</u> , et al.,	Case No. <u>08-13555 (JMP)</u> (Jointly Administered)
Debtors.	(Johnly Faministored)
To the Debtors and the Bankruptcy Court:	
TRANSFER OF CLAIM O	THER THAN FOR SECURITY
	or deemed filed under 11 U.S.C. § 1111(a). Transferee ule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other vidence and notice.
BKM Holdings (Cayman) Ltd. Name of Transferee	Midtown Acquisitions L.P. Name of Transferor
Name and Address where notices to transferee should be sent: BKM Holdings (Cayman) Ltd c/o Davidson Kempner Attn: Jennifer Donovan 65 East 55 th Street New York, New York 10022 Tel: 212.446.4018 Email: jdonovan@dkpartners.com	Court Claim # (if known): 67303 Amount of Claim Transferred: \$119,677.99 Date Claim Filed: 1/20/2011 Debtor: Lehman Commercial Paper Inc.
Phone: Last Four Digits of Acct #:	Phone:Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd

C=10		
By:	Date:	12/20/2012
Transferee/Transferee's Agent		

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.